

THE ALLEN FOUNDATION INC.



2015 ANNUAL REPORT

www.allenfoundation.org

LETTER FROM THE CHAIR

The Allen Foundation trustees significantly increased their charitable giving in 2015 due to a donation from the estate of our founder, William W. Allen. Our grants totaled a record-high amount of \$1,454,414.00.

Scientific research grants selected for funding show promise in improving the quality of life for citizens on a global scale. Examples include a maternal anti-inflammatory diet as a possible method of preventing autism in children, the contribution of egg consumption in improving nutrition and reducing cardiovascular disease in adults and the interactive effects between diet and gut flora inhibiting the development of fatty liver in obese children.

In the area of nutrition education, the foundation funded twenty-one grants including farm-to-family nutrition projects, a public garden established and maintained by inner city youth, nutritional education programs for under-served populations, and a “mother-to-mother” breastfeeding program. Four direct programs to alleviate hunger were supported in diverse regions of the U.S. Funding for a mobile food pantry freezer made food distribution in rural areas more accessible.

Informed, prudent decision-making regarding the 672 grant requests received in 2014 was possible only because of the generous donations of time and expertise of the Allen Foundation board of trustees. Our trustees include many of the outstanding scientific, educational, financial and community enrichment minds in the state. Special appreciation is due these dedicated individuals. Their efforts have significantly advanced the cause of improving human nutrition. It is my privilege to serve with them. I look forward to 2016 and the opportunities it will provide for furthering the mission of the Allen Foundation Inc.

Sincerely,



Gail E. Lanphear, Chair

FINANCIAL REPORT AS OF DECEMBER 31, 2015

Balance Sheet

Assets

Cash & Equivalent.....	\$ 1,546,923
Securities at Market Value	
Equities	19,368,390
Bonds	7,549,259
Total Assets	\$28,464,572

Liabilities

Grant Commitments.....	\$ 20,000
Unrestricted Assets.....	\$ 28,444,572
	\$28,464,572

Income Statement

Revenues

Interest	\$ 171,831
Dividends.....	458,124
Miscellaneous	48
Net Realized Gains	
(Losses) on Investments.....	425,784
Total Revenue	\$ 1,055,787

Expenses

Professional Fees	\$ 970
Administrative Costs	111,405
Taxes	76,925
Grants, Net of unused funds returned	1,474,414
Total Expenses.....	\$ 1,663,714

Net Income \$ (607,926)

Net Unrealized Gains

 on Investments

(1,199,707)

Distribution from

Trust-addition to corpus

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Increase in Total Assets \$ **(1,807,634)**

GRANTS MADE BY THE FOUNDATION

ORGANIZATION	TOTAL	2015
Acta Non Verba	\$ 45,000	45,000
Agape Distribution Inc.	25,000	25,000
Allied Churches of Alamance County	15,000	
America SCORES - Chicago	10,000	10,000
American Friends Service Committee	15,700	
American Initiatives for Social Development	18,000	18,000
Astoria Sunday Market	3,000	
Baptist Child & Family Services	4,475	
Bay City Public Schools	2,000	
Belvidere/Boone County Food Pantry	2,500	
Berrien County Health Department	6,810	
Beth Israel Deaconess Medical Center	147,590	147,590
Boston Children's Hospital	51,965	
Boston Medical Center	116,114	
Boy Scouts of America - Lake Huron #265	7,000	
Boys and Girls Clubs of El Paso	7,000	7,000
Brigham and Women's Hospital, Boston, MA	32,677	
Brooklyn Kindergarten Society	10,000	
Cancer Support Community Central - New Jersey	13,000	13,000
Caregiving Network, Midland, MI	23,260	
Catholic Charities New Hampshire	1,418	1,418
Cedar Crest College	2,804,380	150,000
Cedars-Sinai Medical Center	46,360	21,360
Center for Science in the Public Interest	50,000	
Central Michigan University	259,996	
Central Pennsylvania Food Bank, Harrisburg, PA	10,000	
Children of Strength - San Francisco, CA	20,000	
Children's Hospital of Boston, MA	166,986	
Children's Hospital of Michigan	43,720	
Children's Hospital, Los Angeles, CA	76,304	
Comal County Senior Citizens, New Braunfels, TX	22,496	
Comunidades Unidas	9,920	9,920
Community Partnership - Manistique, MI	3,600	
Cornell Cooperative Extension of Niagara County	24,650	
Dana-Farber Cancer Institute	27,000	
Delta College	11,267	
Detroit City Rescue Mission	1,000	
DeVries Nature Conservancy	21,310	
Doernbecher Children's Hospital Foundation	80,000	
Eagle Village, Inc.	71,737	
East Dallas Co-op Parish	8,665	
Easter Seals Florida, Inc., Winter Park, FL	45,234	
Emory University School of Medicine	16,062	16,062
Episcopal Social Services of New York, Inc.	23,350	
Experimental Station	9,000	9,000
Family Planning Center, Auburn, NY	10,000	
Farm Share, Inc.	12,150	

ORGANIZATION	TOTAL	2015
Farm to Family	10,000	10,000
Fast Ice, Inc.	41,860	
Feed the Dream	120,000	45,000
Florence Crittenton Home and Services, Helena, MT	28,105	
Florida State University	74,477	
Food Bank of Eastern Michigan	75,000	
Friends of Refugees	7,160	7,160
4-H of Houghton and Keweenaw Counties, MI	2,000	
FSP/Vanuata Country, South Pacific	15,000	
Geisinger Health System	75,000	
Girls Incorporated of St. Louis, MO	5,000	
Gleaners Community Food Bank - Detroit, MI	5,000	
Grace United Methodist Church - Dallas, TX	5,000	
Grand Traverse Bay YMCA	50,000	
Grow Benzie	40,000	20,000
Growing Power, Inc., Milwaukee, WI	55,800	
Health Emergency Lifeline Program, Detroit, MI	16,500	
Holy Rosary School, Seattle, WA	4,090	
Home Gardening Project, Jacksonville, OR	17,500	
Huntington's Disease Society of America, Inc.	5,000	
Immaculata College	10,000	
Indiana State University	65,107	
Ingham Regional Healthcare Foundation, Lansing, MI	15,000	
INMED Partnerships for Children	22,369	
Innovation: Africa	44,000	
International Hospital for Children, Richmond, VA	25,000	
International Medical Services for Health	30,875	
Kansas City CARE Clinic	25,243	25,243
Kingman Elementary School, Kingman, ME	3,000	
La Luz Center, Sonoma, CA	1,906	
La Maestra Family Clinic, Inc., San Diego, CA	150,000	
Le Bonheur Medical Center - Memphis, TN	4,990	
Lee Memorial Health System Foundation	50,000	50,000
Lighthouse of Oakland County, MI	1,200	
Loma Linda University	48,379	
Louisiana State University	45,770	
Lutheran Social Services, La Jolla, CA	300	
Mary Bird Perkins Cancer Center	10,000	
Maryland Community Connection	1,500	
Mary's Center for Maternal & Child Care, Inc.	25,000	
Matrix: Midland Festival, Midland, MI	8,000	
McKenzie School District Family Resource Center	2,000	
Memorial Presbyterian Church, Midland, MI	200	
Memorial Sloan Kettering	25,000	
Michigan 4-H Foundation	80,950	
Michigan Council of Foundations	10,500	
Michigan State University	281,730	
Michigan State University Extension	160,742	120,986
Michigan State University Extension - 4H	35,891	
Michigan State University Extension - Project Fresh	890,853	

ORGANIZATION	TOTAL	2015
Midland Area Community Foundation	20,000	
Midland Board of Education	570	
Midland Camping Council	26,330	
Midland County (Michigan) Council on Aging	90,000	
Midland County Educational Service Agency	66,260	
Midland County Emergency Food Pantry	10,000	
Midland County, Michigan	500	
Midland Foundation - Riverside Place	300,000	
Midland Foundation - Washington Woods	30,000	
Midland Preschool Center, Inc.	24,700	
Mid-Michigan Alliance, Clare, MI	8,900	
MidMichigan Medical Center, Midland, MI	203,914	
Monroe County Health Department	9,517	
Montachusett Veterans Outreach Center, Inc.	1,500	
Montessori Children's House, Traverse City, MI	145,000	
Mother Waddles Mission, Detroit, MI	2,000	
New York Institute of Technology	49,845	
Northwest Michigan Community Action Center	48,000	
Northwest Michigan Human Services Agency	20,000	
Northwestern University Medical School	100,000	
Northwood University	30,700	
Nurses for Newborns Foundation, St. Louis, MO	5,000	
Open Hand	20,680	20,680
Oregon State University Foundation	11,316	
Peninsula Volunteers, Inc., Menlo Park, CA	10,000	
Physicians Committee for Responsible Medicine	20,000	
Place of Enlightenment	5,000	5,000
Progress Center, Longview, WA	12,000	
Project Concern International	219,671	
Regional Food Bank of Northeastern NY	20,000	
Resources for Child Caring, St. Paul, MN	4,000	
Rhode Island Community Food Bank	3,000	3,000
Richland School District, Columbia, SC	30,000	
Saginaw Valley State University	1,119,311	
Salvation Army - Columbus, OH	10,000	
Salvation Army - Eastern Michigan	12,000	
Salvation Army - Midland, MI	45,850	
Salvation Army - San Diego, CA	15,000	
Saranac Community Schools	624	
Scripps Memorial Hospitals Foundation	5,000	
Second Harvest Heartland	5,000	5,000
Share Our Strength - Detroit, MI	10,000	
Siskiyou Food Assistance Corporation	7,500	7,500
Spanish Catholic Center of Catholic Charities	20,000	
St. John's Research Institute, Bangalore, India	61,569	
St. Mary's Medical Center - Saginaw, MI	52,800	
State University of New York at Buffalo	45,000	
State University of New York School of Optometry	31,717	
Steppingstone Inc.	2,000	
Still Creek Boys Ranch, Kurten, TX	16,950	

ORGANIZATION	TOTAL	2015
Syracuse University	474,907	
Texas A&M Agrilife Research	25,925	
Texas A&M University	742,408	
Texas Agricultural Extension Service	36,800	
The Carl & Emily Center for Health Education	17,100	
The Central Rivers Farmshed	41,380	
The Nutrition Center	16,064	
The Research Institute at Nationwide Children's Hospital	150,786	
Trustees of Boston University	140,300	
Tufts University	72,151	
U.S. Committee for UNICEF	34,500	
University of Birmingham, UK	46,698	
University of Botswana	81,766	
University of California, Davis	229,742	76,221
University of California, San Diego	99,121	
University of California, San Francisco	227,205	227,205
University of Cincinnati	52,380	
University of Connecticut	43,193	43,193
University of Georgia	54,561	
University of Hawaii at Manoa	79,828	
University of Lancaster	56,221	
University of Limerick	126,390	
University of Michigan	81,908	50,000
University of Minnesota	134,208	
University of Missouri	82,458	
University of Nebraska, Lincoln	60,631	
University of Nevada, Las Vegas	43,799	
University of Sydney	70,200	70,200
University of Tennessee, Knoxville	99,996	
University of Toronto	80,326	80,326
University of Wisconsin, La Crosse	5,083	
University of Wisconsin, Stout	9,374	
Vanderbilt University Medical Center	72,266	
Victoria University, Melbourne, Australia	68,625	
Victory Garden Foundation Inc.	60,000	60,000
Wake Forest University Health Sciences	66,000	
Washington University School of Medicine	347,560	
Washington University, St. Louis, MO	241,185	
West Midland Family Center	75,258	
West Virginia Hospital Association	40,000	
Western Michigan University	15,463	
WIC Public Health Foundation, Enterprises, CA	21,931	
Woods Hole Marine Biological Laboratory	17,736	
Yale University School of Medicine	74,350	74,350
YMCA of Greater Grand Rapids	35,000	
Youth Living Centers - Inkster, MI	10,000	
Ypsilanti Health Initiative, Ann Arbor, MI	10,000	
YWCA of Lincoln, NE	5,175	
TOTALS	14,847,375	1,474,414

BOARD OF TRUSTEES

Gail E. Lanphear, Chairman of the Board.....	Cadillac, Michigan
Mark Ostahowski, M.D., President.....	Midland, Michigan
Dale Baum, Ph.D., Secretary	Oakland, California
William Lauderbach, Treasurer and Financial Vice President	Midland, Michigan
Laurie Bouwman, Assistant Secretary	Grawn, Michigan
Ann Jay, Trustee.....	Pinconning, Michigan
William J. Allen, Trustee.....	La Jolla, California
Patrick J. Oriol, Ph.D., Trustee.....	Glen Arbor, Michigan
Mary Neely, Trustee.....	Midland, Michigan
Charles B. Kendall, Trustee	Midland, Michigan
Leslie A. Hildebrandt, Ph.D., Trustee	Shepherd, Michigan

Xiafeng (“Jack”) Li, Webmaster	College Station, Texas
Kathy McDonald, Staff Assistant.....	Midland, Michigan
Heather Kelto, Junior Apprentice	Interlochen, Michigan
Amanda Bouwman, Junior Apprentice	Owosso, Michigan

GRANT APPLICATION PROCEDURE

The Allen Foundation Inc. operates under the laws of the State of Michigan, with offices in Midland. In order to be considered for an Allen Foundation grant, you must be a non-profit organization, and be able to provide us with a copy of your federal Internal Revenue Service certification of 501(c)(3) tax-exempt status. Academic research under an Allen Foundation grant should be conducted under the leadership of a principal investigator who is a full-time regular faculty member with tenure or on tenure track. The foundation does not directly administer the programs which it funds. Recipients are asked to submit yearly progress reports and a financial accounting concerning the expenditures of the foundation grant.

Grants are strictly limited under the terms of the charter to projects that benefit programs for human nutrition in the areas of health, education, training, and research. The foundation requires electronic submission of all unsolicited applications for consideration for possible funding. Please go to: <http://www.allenfoundation.org/> and follow the instructions for filing a grant application online. The next deadline for submission of proposals is December 31, 2016. This deadline means that any proposal submitted electronically on or after January 1, 2017, will be considered for possible funding in 2018. The decisions of the board of trustees will be posted on the foundation’s website in June of each year. Because of the number of proposals received and the limited resources of the foundation, applicants should never view possible declinations to fund their proposals or delays in reviewing their proposals as judgments on the actual merits of their proposals.

ALLEN FOUNDATION INC.

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