

**THE ALLEN FOUNDATION INC.**

POST OFFICE BOX 1606  
MIDLAND, MICHIGAN 48641-1606



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**2005 ANNUAL REPORT**

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[www.allenfoundation.org](http://www.allenfoundation.org)

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## LETTER FROM THE CHAIR

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The board of trustees was gratified by the exciting opportunities in 2005 to support projects which further the mission of our founder, W.W. Allen. It funded five diverse new projects, including one that will utilize bean based foods to improve nutritional and immune status and motor performance in HIV positive individuals in Botswana (a two-year grant), and another for a sports nutrition education and concession facility at the Midland Sports Arena.

It is with great sadness that we announce the passing of our esteemed trustee, Dr. Brock Neely. Dr. Neely's prudent management of the Foundation's financial resources and his broad scientific expertise have been central to the Foundation's efforts on behalf of individuals and communities. His keen intellect and dedication to the cause of human nutrition were the hallmarks of his tenure as a trustee. He will be sorely missed as a colleague and friend.

At year's end, I would like to express my sincere appreciation to all of the Allen Foundation trustees for giving so generously of their time and talents to carry on the legacy of our founder. Accolades go to our entire board, with special recognition to its cadre of scientific experts: registered dietitians, Leslie Hildebrandt and Ann Jay; biotechnologist, Patrick J. Oriel; and physician, Mark Ostahowski.



*Gail E. Lanphear, Chair*

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# STATEMENT OF FINANCIAL POSITION

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## ASSETS AND LIABILITIES as of December 31, 2005

### Assets

Cash.....	\$ 392,045
Marketable Securities at fair market Value	
Corporate Equities .....	8,327,134
Corporate Bonds .....	1,439,115
Government Bonds .....	<u>2,121,405</u>
<i>Total Assets</i> .....	<u><u>\$12,279,699</u></u>

### Liabilities

Grant commitments not paid .....	40,883
Unrestricted Net Assets .....	<u>12,238,816</u>
<i>Total liabilities and unrestricted net assets</i> ..	<u><u>\$12,279,699</u></u>

## STATEMENT OF ACTIVITIES as of December 31, 2005

### Revenues

Interest.....	\$151,756
Dividends .....	168,252
Other Income .....	0
Net realized gains (losses) on investments ...	<u>(16,107)</u>
<i>Total</i> .....	<u><u>\$ 303,901</u></u>

### Expenses

Other Expenses	
Professional Fees .....	31,905
Administrative Expenses .....	22,259
Taxes .....	<u>20,467</u>
Total Expenses other than Grants .....	<u>74,631</u>
<i>Net Income</i> .....	<u><u>\$ 229,270</u></u>
Grants .....	(337,641)
Net unrealized gains (losses) on investments..	<u>(319,254)</u>
<i>Net increase (decrease) in assets</i> ....	<u><u>\$ (427,625)</u></u>

# GRANTS MADE BY THE FOUNDATION

<u>ORGANIZATION:</u>	<u>TOTAL:</u>	<u>IN 2005:</u>
American Friends Service Committee	\$ 15,700	
Boy Scouts of America - Lake Huron #265	7,000	
Cedar Crest College	2,375,180	
Center for Science in the Public Interest	50,000	
Central Michigan University	216,466	
Childrens Hospital of Michigan	43,720	
Community Partnership - Manistique MI	3,600	
Delta College	11,267	
Detroit Rescue Mission	1,000	
Eagle Village, Inc.	28,937	
East Dallas Co-op Parish	8,665	
Family Planning Center, Inc.	10,000	
Farm Share, Inc.	12,150	
Fast Ice, Inc.	41,860	26,860
FSP/Vanuata Country	15,000	
Girls Incorporated of St. Louis	5,000	
Gleaner's Community Food Bank - Detroit	5,000	
Grace Methodist Church - Dallas	5,000	
Holy Rosary School	4,090	
Home Gardening Project - Oregon	17,500	
Huntington's Disease Society of America, Inc.	5,000	
Immaculata College	10,000	
Indiana State University	65,107	
International Medical Services for Health	30,875	
Le Bonheur Medical Center - Memphis	4,990	
Lighthouse of Oakland County Inc.	1,200	
Loma Linda University	48,379	
Lutheran Social Services - California	300	
Mary's Center for Maternal & Child Care, Inc.	25,000	
Matrix: Midland Festival	8,000	
Memorial Sloan Kettering	25,000	
Michigan 4-H Foundation	80,950	
Michigan Council of Foundations	10,500	
Michigan State University	281,730	
MidMichigan Alliance - Clare	8,900	
MidMichigan Regional Medical Center	200,854	
Midland Board of Education	570	
Midland Camping Council	22,330	
Midland County, Michigan	500	
Midland Foundation - Riverside Place	300,000	
Midland Foundation - Washington Woods	30,000	
Midland Presbyterian Church	200	

Midland Preschool Center	24,700	
Montessori Children's House	45,000	
Mother Waddles Mission	2,000	
MSU Extension - 4H	35,891	
MSU Extension - Project Fresh	601,110	75,000
Northwestern University Medical School	100,000	
Northwood University	30,700	
Progress Center	12,000	
Project Concern International	199,671	
Public Health Fdn. Enterprises, CA	21,931	
Resources for Child Caring	4,000	
Richland School District, SC	30,000	
Saginaw Valley State University	1,119,311	
Salvation Army - Eastern Michigan	12,000	
Salvation Army - Midland	45,850	
Salvation Army - San Diego	15,000	
Saranac Community Schools	624	
Scripps Memorial Hospital	5,000	
Share Our Strength - Detroit	10,000	
St. Mary's Medical Center - Saginaw	52,800	
State University of New York at Buffalo	45,000	
Still Creek Boys Ranch	16,950	
Syracuse University	474,907	
Texas A&M University	618,200	
Texas Agricultural Extension Service	36,800	
U.S. Committee for UNICEF	34,500	
University of Botswana	40,883	40,883
University of California - San Diego	99,121	
University of Cincinnati	52,380	
University of Hawaii	79,828	79,828
University of Minnesota	134,208	
University of Wisconsin - La Crosse	5,083	
University of Wisconsin - Stout	9,374	
Vanderbilt University Medical Center	22,266	
Wake Forest University Health Sciences	66,000	22,000
Washington University	100,000	
Washington University School of Medicine	206,830	77,880
West Midland Family Center	54,208	15,190
West Virginia Hospital Association	40,000	
Woods Hole Marine Biology Laboratory	17,736	
Youth Living Centers - Inkster	10,000	
YWCA of Lincoln	5,175	
<b>Total</b>	<b>\$8,574,557</b>	<b>\$337,641</b>

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## BOARD OF TRUSTEES

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Roberta R. Allen, Trustee Emeritus	La Jolla, California
Gail E. Lanphear, Chairman of the Board	Cadillac, Michigan
Mark Ostahowski, M.D., President	Midland, Michigan
Dale Baum, Ph.D., Secretary	College Station, Texas
*W. Brock Neely, Ph.D., Treasurer	Midland, Michigan
William Lauderbach, Financial Vice President	Midland, Michigan
Laurie Bouwman, Assistant Secretary	Interlochen, Michigan
Ann F. Jay, Trustee	Pinconning, Michigan
William J. Allen, Trustee	La Jolla, California
Patrick J. Oriol, Ph.D., Trustee	Midland, Michigan
Leslie A. Hildebrandt, Ph.D., Trustee	Shepherd, Michigan
<i>*deceased November 8, 2005</i>	
Lucille Dougherty, Staff Assistant	Midland, Michigan

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## GRANT APPLICATION PROCEDURE

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The Allen Foundation Inc. operates under the laws of the State of Michigan, with offices in Midland. In order to be considered for an Allen Foundation grant, you must be a non-profit organization, and be able to provide us with a copy of your Federal Internal Revenue Service certification of 501(c)(3) tax-exempt status. Academic research under an Allen Foundation grant should be conducted under the leadership of a principal investigator who is a full-time regular faculty member with tenure or on tenure tract. The Foundation does not directly administer the programs which it funds. Recipients are asked to submit yearly progress reports and a financial accounting concerning the expenditures of the Foundation grant.

Grants are strictly limited under the terms of the charter to projects that benefit programs for human nutrition in the areas of health, education, training, and research. The Allen Foundation now requires electronic submission of all unsolicited applications for consideration for possible funding. Please go to <http://www.allenfoundation.org/> and follow the instructions for filing a grant application online. The next deadline for submission of proposals is December 31, 2006. This deadline means that any proposal submitted electronically on or after January 1, 2006, will be considered for possible funding in 2007. The decisions of the board of trustees will be posted on the Foundation's website in June of each year. Because of the number of proposals received and the limited resources of the Foundation, applicants should never view possible declinations to fund their proposals or delays in reviewing their proposals as judgments on the actual merits of their proposals.

### ALLEN FOUNDATION INC.

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