

# THE ALLEN FOUNDATION INC.



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## 2014 ANNUAL REPORT

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[www.allenfoundation.org](http://www.allenfoundation.org)

## LETTER FROM THE CHAIR

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The Allen Foundation had an exceptionally productive year in 2014. From the estate of my father William W. Allen the foundation received a final endowment that doubled its assets. This gift allowed the board of trustees to fund an increased number of outstanding projects. The board has been encouraged by the diversity of the organizations that have committed their resources to the cause of improved nutrition for citizens of our planet.

The Allen Foundation was able to fund eight nutrition education projects, six research grants, two community garden programs and seven direct feeding projects, including funds for a Vulcan commercial grade stove. We are fortunate to have the opportunity to support these worthy projects.

This year I want to recognize the efforts of Allen Foundation trustees who possess scientific backgrounds and spend so many volunteer hours evaluating the merits of our research grant requests. Without the contributions of Ann Jay, Leslie Hildebrandt, Mary Neely, Patrick Oriel and Mark Ostahowski, the foundation would be unable to make prudent decisions regarding these grant proposals.

Special appreciation also goes to each trustee and to administrative assistant Kathy McDonald for generous donations of time and expertise in 2014 to my father's legacy. I am very grateful.

Sincerely,



*Gail E. Lanphear, Chair*

# FINANCIAL REPORT AS OF DECEMBER 31, 2014

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## Balance Sheet

### Assets

Cash & Equivalent.....	\$	1,664,283
Securities at Market Value		
Equities .....		20,160,766
Bonds .....		8,447,157
<b>Total Assets .....</b>	<b>\$</b>	<b>\$30,272,206</b>

### Liabilities

Grant Commitments.....	\$	40,000
Unrestricted Assets.....	\$	30,272,206
		<u>\$30,312,206</u>

## Income Statement

### Revenues

Interest .....	\$	149,934
Dividends.....		464,111
Miscellaneous .....		959
Net Realized Gains		
(Losses) on Investments.....		2,045,849
<b>Total Revenue .....</b>	<b>\$</b>	<b>2,660,853</b>

### Expenses

Professional Fees .....	\$	67,377
Administrative Costs .....		37,818
Taxes .....		47,743
Grants, Net of unused funds returned...		696,925
<b>Total Expenses.....</b>	<b>\$</b>	<b>849,864</b>

**Net Income .....** \$ 1,810,990

### Net Unrealized Gains

    on Investments .....

	(1,037,761)
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### Distribution from

Trust-addition to corpus .....

	<u>32,893</u>
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**Increase in Total Assets .....** \$ 806,122

# GRANTS MADE BY THE FOUNDATION

<b>ORGANIZATION</b>	<b>TOTAL</b>	<b>2014</b>
Allied Churches of Alamance County	\$ 15,000	15,000
American Friends Service Committee	15,700	
Astoria Sunday Market	3,000	
Baptist Child & Family Services	4,475	
Bay City Public Schools	2,000	
Belvidere/Boone County Food Pantry	2,500	2,500
Berrien County Health Department	6,810	
Boston Children's Hospital	51,965	51,965
Boston Medical Center	116,114	63,873
Boy Scouts of America - Lake Huron #265	7,000	
Brigham and Women's Hospital, Boston, MA	32,677	
Brooklyn Kindergarten Society	10,000	
Caregiving Network, Midland, MI	23,260	
Cedar Crest College	2,654,380	
Cedars-Sinai Medical Center	25,000	
Center for Science in the Public Interest	50,000	
Central Michigan University	259,996	
Central Pennsylvania Food Bank, Harrisburg, PA	10,000	
Children of Strength - San Francisco, CA	20,000	
Children's Hospital of Boston, MA	166,986	
Children's Hospital of Michigan	43,720	
Children's Hospital, Los Angeles, CA	76,304	
Comal County Senior Citizens, New Braunfels, TX	22,496	
Community Partnership - Manistique, MI	3,600	
Cornell Cooperative Extension of Niagara County	24,650	24,650
Dana-Farber Cancer Institute	27,000	
Delta College	11,267	
Detroit City Rescue Mission	1,000	
DeVries Nature Conservancy	21,310	21,310
Doernbecher Children's Hospital Foundation	80,000	
Eagle Village, Inc.	71,737	
East Dallas Co-op Parish	8,665	
Easter Seals Florida, Inc., Winter Park, FL	45,234	
Episcopal Social Services of New York, Inc.	23,350	
Family Planning Center, Auburn, NY	10,000	
Farm Share, Inc.	12,150	
Fast Ice, Inc.	41,860	
Feed the Dream	75,000	15,000
Florence Crittenton Home and Services, Helena, MT	28,105	
Florida State University	74,477	
Food Bank of Eastern Michigan	75,000	
4-H of Houghton and Keweenaw Counties, MI	2,000	
FSP/Vanuata Country, South Pacific	15,000	
Geisinger Health System	75,000	
Girls Incorporated of St. Louis, MO	5,000	
Gleaners Community Food Bank - Detroit, MI	5,000	

<b>ORGANIZATION</b>	<b>TOTAL</b>	<b>2014</b>
Grace United Methodist Church - Dallas, TX	5,000	
Grand Traverse Bay YMCA	50,000	50,000
Grow Benzie	20,000	20,000
Growing Power, Inc., Milwaukee, WI	55,800	
Health Emergency Lifeline Program, Detroit, MI	16,500	
Holy Rosary School, Seattle, WA	4,090	
Home Gardening Project, Jacksonville, OR	17,500	
Huntington's Disease Society of America, Inc.	5,000	
Immaculata College	10,000	
Indiana State University	65,107	
Ingham Regional Healthcare Foundation, Lansing, MI	15,000	
INMED Partnerships for Children	22,369	
Innovation: Africa	44,000	
International Hospital for Children, Richmond, VA	25,000	
International Medical Services for Health	30,875	
Kingman Elementary School, Kingman, ME	3,000	
La Luz Center, Sonoma, CA	1,906	
La Maestra Family Clinic, Inc., San Diego, CA	150,000	
Le Bonheur Medical Center - Memphis, TN	4,990	
Lighthouse of Oakland County, MI	1,200	
Loma Linda University	48,379	
Louisiana State University	45,770	
Lutheran Social Services, La Jolla, CA	300	
Mary Bird Perkins Cancer Center	10,000	10,000
Maryland Community Connection	1,500	1,500
Mary's Center for Maternal & Child Care, Inc.	25,000	
Massey University	55,080	
Matrix: Midland Festival, Midland, MI	8,000	
McKenzie School District Family Resource Center	2,000	2,000
Memorial Presbyterian Church, Midland, MI	200	
Memorial Sloan Kettering	25,000	
Michigan 4-H Foundation	80,950	
Michigan Council of Foundations	10,500	
Michigan State University	281,730	
Michigan State University Extension	39,756	39,756
Michigan State University Extension - 4H	35,891	
Michigan State University Extension - Project Fresh	890,853	
Midland Area Community Foundation	20,000	
Midland Board of Education	570	
Midland Camping Council	26,330	
Midland County (Michigan) Council on Aging	90,000	
Midland County Educational Service Agency	66,260	
Midland County Emergency Food Pantry	10,000	10,000
Midland County, Michigan	500	
Midland Foundation - Riverside Place	300,000	
Midland Foundation - Washington Woods	30,000	

<b>ORGANIZATION</b>	<b>TOTAL</b>	<b>2014</b>
Midland Preschool Center, Inc.	24,700	
Mid-Michigan Alliance, Clare, MI	8,900	
MidMichigan Medical Center, Midland, MI	203,914	
Monroe County Health Department	9,517	
Montachusett Veterans Outreach Center, Inc.	1,500	
Montessori Children's House, Traverse City, MI	145,000	
Mother Waddles Mission, Detroit, MI	2,000	
New York Institute of Technology	49,845	49,845
Northwest Michigan Community Action Center	48,000	48,000
Northwest Michigan Human Services Agency	20,000	
Northwestern University Medical School	100,000	
Northwood University	30,700	
Nurses for Newborns Foundation, St. Louis, MO	5,000	
Oregon State University Foundation	11,316	11,316
Peninsula Volunteers, Inc., Menlo Park, CA	10,000	
Physicians Committee for Responsible Medicine	20,000	
Progress Center, Longview, WA	12,000	
Project Concern International	219,671	
Regional Food Bank of Northeastern NY	20,000	
Resources for Child Caring, St. Paul, MN	4,000	
Richland School District, Columbia, SC	30,000	
Saginaw Valley State University	1,119,311	
Salvation Army - Columbus, OH	10,000	
Salvation Army - Eastern Michigan	12,000	
Salvation Army - Midland, MI	45,850	
Salvation Army - San Diego, CA	15,000	
Saranac Community Schools	624	
Scripps Memorial Hospitals Foundation	5,000	
Share Our Strength - Detroit, MI	10,000	
Spanish Catholic Center of Catholic Charities	20,000	
St. John's Research Institute, Bangalore, India	61,569	
St. Mary's Medical Center - Saginaw, MI	52,800	
State University of New York at Buffalo	45,000	
State University of New York School of Optometry	31,717	
Steppingstone Inc.	2,000	
Still Creek Boys Ranch, Kurten, TX	16,950	
Syracuse University	474,907	
Texas A&M Agrilife Research	25,925	
Texas A&M University	742,408	
Texas Agricultural Extension Service	36,800	
The Carl & Emily Center for Health Education	17,100	
The Central Rivers Farmshed	41,380	
The Nutrition Center	16,064	16,064
The Research Institute at Nationwide Children's Hospital	150,786	
Trustees of Boston University	140,300	
Tufts University	72,151	
U.S. Committee for UNICEF	34,500	
University of Birmingham, UK	46,698	46,698

<b>ORGANIZATION</b>	<b>TOTAL</b>	<b>2014</b>
University of Botswana	81,766	
University of California, Davis	153,521	76,221
University of California, San Diego	99,121	
University of Cincinnati	52,380	
University of Georgia	54,561	
University of Hawaii at Manoa	79,828	
University of Lancaster	56,221	
University of Limerick	126,390	63,195
University of Michigan	31,908	
University of Minnesota	134,208	
University of Missouri	82,458	
University of Nebraska, Lincoln	60,631	60,631
University of Nevada, Las Vegas	43,799	43,799
University of Tennessee, Knoxville	99,996	
University of Wisconsin, La Crosse	5,083	
University of Wisconsin, Stout	9,374	
Vanderbilt University Medical Center	72,266	
Victoria University, Melbourne, Australia	68,625	
Wake Forest University Health Sciences	66,000	
Washington University School of Medicine	347,560	
Washington University, St. Louis, MO	241,185	
West Midland Family Center	75,258	10,500
West Virginia Hospital Association	40,000	
Western Michigan University	15,463	
WIC Public Health Foundation, Enterprises, CA	21,931	
Woods Hole Marine Biological Laboratory	17,736	
YMCA of Greater Grand Rapids	35,000	
Youth Living Centers - Inkster, MI	10,000	
Ypsilanti Health Initiative, Ann Arbor, MI	10,000	
YWCA of Lincoln, NE	5,175	
<b>TOTALS</b>	<b>13,428,041</b>	<b>753,823</b>

## BOARD OF TRUSTEES

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Gail E. Lanphear, Chairman of the Board.....	Cadillac, Michigan
Mark Ostahowski, M.D., President.....	Midland, Michigan
Dale Baum, Ph.D., Secretary .....	Goleta, California
William Lauderbach, Treasurer and Financial Vice President ....	Midland, Michigan
Laurie Bouwman, Assistant Secretary .....	Grawn, Michigan
Ann Jay, Trustee.....	Pinconning, Michigan
William J. Allen, Trustee.....	La Jolla, California
Patrick J. Oriol, Ph.D., Trustee.....	Glen Arbor, Michigan
Mary Neely, Trustee.....	Midland, Michigan
Charles B. Kendall, Trustee .....	Midland, Michigan
Leslie A. Hildebrandt, Ph.D., Trustee .....	Shepherd, Michigan
Jack Li, Webmaster .....	College Station, Texas
Kathy McDonald, Staff Assistant.....	Midland, Michigan
Heather Kelto, Junior Apprentice.....	Interlochen, Michigan
Amanda Bouwman, Junior Apprentice .....	Owosso, Michigan

## GRANT APPLICATION PROCEDURE

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The Allen Foundation Inc. operates under the laws of the State of Michigan, with offices in Midland. In order to be considered for an Allen Foundation grant, you must be a non-profit organization, and be able to provide us with a copy of your federal Internal Revenue Service certification of 501(c)(3) tax-exempt status. Academic research under an Allen Foundation grant should be conducted under the leadership of a principal investigator who is a full-time regular faculty member with tenure or on tenure track. The foundation does not directly administer the programs which it funds. Recipients are asked to submit yearly progress reports and a financial accounting concerning the expenditures of the foundation grant.

Grants are strictly limited under the terms of the charter to projects that benefit programs for human nutrition in the areas of health, education, training, and research. The foundation requires electronic submission of all unsolicited applications for consideration for possible funding. Please go to: <http://www.allenfoundation.org/> and follow the instructions for filing a grant application online. The next deadline for submission of proposals is December 31, 2015. This deadline means that any proposal submitted electronically on or after January 1, 2016, will be considered for possible funding in 2017. The decisions of the board of trustees will be posted on the foundation's website in June of each year. Because of the number of proposals received and the limited resources of the foundation, applicants should never view possible declinations to fund their proposals or delays in reviewing their proposals as judgments on the actual merits of their proposals.

### ALLEN FOUNDATION INC.

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[www.allenfoundation.org](http://www.allenfoundation.org)