

# THE ALLEN FOUNDATION INC.



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## 2018 ANNUAL REPORT

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[www.allenfoundation.org](http://www.allenfoundation.org)

## LETTER FROM THE CHAIR

2018 was a productive year for the Allen Foundation. Twenty-two outstanding nutrition projects were funded in accordance with the mission established by William W. Allen in 1975.

More than 675 grant requests were received and reviewed for the 2017 application cycle. A total of 22 projects were funded for a total of \$385,151. Sixteen of these grants were for education, three for direct feeding and three for research projects.

Recognition is due both our Executive Committee members and members of our Finance Committee. Their diligence on behalf of the foundation has greatly enhanced its ability to make prudent, informed decisions.

It has been my honor to serve with our stellar group of trustees this year. Their efforts have been above and beyond in all aspects of their volunteer service. Thank you more than I can say. An equal thank you is due our intrepid, tireless administrative assistant, Kathy McDonald.

Sincerely,



*Gail E. Lanphear, Chair*

# FINANCIAL REPORT AS OF DECEMBER 31, 2018

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## Balance Sheet

### Assets

Cash & Equivalent.....	\$	2,450,386
Securities at Market Value		
Equities.....		20,819,998
Bonds.....		7,020,543
Total Assets .....	<b>\$</b>	<b>\$30,290,928</b>

### Liabilities

Grant Commitments.....	\$	287,160
Unrestricted Assets.....	\$	30,003,768
		<b>\$30,290,928</b>

## Income Statement

### Revenues

Interest.....	\$	210,071
Dividends.....		454,258
Miscellaneous.....		5,376
Net Realized Gains (Losses) on Investments .....		995,946
<b>Total Revenue.....</b>	<b>\$</b>	<b>1,665,651</b>

### Expenses

Professional Fees .....	\$	120
Administrative Costs.....		125,246
Taxes .....		48,556
Grants, Net of unused funds returned		1,486,208
<b>Total Expenses.....</b>	<b>\$</b>	<b>1,660,130</b>

**Net Income .....** \$ 5,521

### Net Unrealized Gains

on Investments.....	(5,015,904)
Distribution from Trust-addition to corpus.....	—

**Increase in Total Assets.....** \$ **(5,015,904)**

# GRANTS MADE BY THE FOUNDATION

<b>ORGANIZATION</b>	<b>TOTAL</b>	<b>2018</b>
Acta Non Verba	105,000	30,000
Agape Distribution Inc.	25,000	
Allied Churches of Alamance County	15,000	
America SCORES - Chicago	10,000	
American Friends Service Committee	15,700	
American Initiatives for Social Development	18,000	
Anderson Regional Medical Center	15,000	
Astoria Sunday Market	3,000	
Baptist Child & Family Services	4,475	
Bay City Public Schools	2,000	
Belvidere/Boone County Food Pantry	7,500	2,500
Berrien County Health Department	6,810	
Beth Israel Deaconess Medical Center	147,590	
Boston Children's Hospital	51,965	
Boston Medical Center	116,114	
Boy Scouts of America - Lake Huron #265	7,000	
Boys and Girls Clubs of El Paso	7,000	
Boys and Girls Clubs of Kootenai	6,000	
Brigham and Women's Hospital, Boston, MA	82,311	
Brighter Bites	150,000	
Brooklyn Kindergarten Society	10,000	
Cancer Support Community Central - New Jersey	13,000	
Caregiving Network, Midland, MI	23,260	
Catholic Charities New Hampshire	6,418	
Cedar Crest College	2,804,380	
Cedars-Sinai Medical Center	46,360	
Center for Science in the Public Interest	50,000	
Central Michigan University	509,996	250,000
Central Pennsylvania Food Bank, Harrisburg, PA	10,000	
Centreville Elementary School	1,823	1,823
Children of Strength - San Francisco, CA	20,000	
Children's Friend	4,430	4,430
Children's Hospital of Boston, MA	166,986	
Children's Hospital of Michigan	43,720	
Children's Hospital, Los Angeles, CA	141,745	
City Youth Now	15,000	
Comal County Senior Citizens, New Braunfels, TX	22,496	
Comunidades Unidas	9,920	
Community Health Programs	18,740	
Community Partnership - Manistique, MI	3,600	
Cornell Cooperative Extension of Niagara County	53,297	
Crossroads Center for Children	1,000	1,000
Damiano of Duluth, Inc.	20,000	
Dana-Farber Cancer Institute	27,000	
Delta College	11,267	
Detroit City Rescue Mission	1,000	
DeVries Nature Conservancy	105,758	
Doernbecher Children's Hospital Foundation	80,000	
Eagle Village, Inc.	145,946	
East Dallas Co-op Parish	8,665	
Easter Seals Florida, Inc., Winter Park, FL	45,234	
Edible Peace Patch Project	25,000	
Education Global Access Program	11,800	
Education Outside	20,000	
Emory University School of Medicine	16,062	
Episcopal Social Services of New York, Inc.	23,350	
Experimental Station	9,000	
Family Planning Center, Auburn, NY	10,000	
Farm Share, Inc.	12,150	
Farm to Family	10,000	
Fast Ice, Inc.	41,860	

<b>ORGANIZATION</b>	<b>TOTAL</b>	<b>2018</b>
Feed the Dream	120,000	
Florence Crittenton Home and Services, Helena, MT	28,105	
Florida State University	74,477	
Food Bank of Central Louisiana	20,000	
Food Bank of Eastern Michigan	75,000	
Food Bank of South Jersey	40,000	
Frankenmuth Farmers Market	19,251	
Friends of the Interlochen Public Library	250,000	
Friends of Refugees	7,160	
4-H of Houghton and Keweenaw Counties, MI	2,000	
FSP/Vanuata Country, South Pacific	15,000	
GardenShare	20,000	
Geisinger Health System	75,000	
Genesee Intermediate School District	5,000	
Girls Incorporated of St. Louis, MO	5,000	
Gleaners Community Food Bank	15,000	10,000
Good Samaritan Hospital	10,925	10,925
Goodwill Industries of Northern Michigan	90,000	
Grace United Methodist Church - Dallas, TX	5,000	
Grand Traverse Bay YMCA	50,000	
Greater Lansing Food Bank	20,000	
Grow Benzie	86,400	
Growing Power, Inc., Milwaukee, WI	55,800	
Health Emergency Lifeline Program, Detroit, MI	16,500	
Henry Ford Health System	57,500	57,500
Holy Rosary School, Seattle, WA	4,090	
Home Gardening Project, Jacksonville, OR	17,500	
Hunger Free Vermont	10,000	
Huntington's Disease Society of America, Inc.	5,000	
Immaculata College	10,000	
Indiana State University	65,107	
India's Children	23,200	23,200
Ingham Regional Healthcare Foundation, Lansing, MI	15,000	
INMED Partnerships for Children	22,369	
Innovation: Africa	44,000	
Interlochen Center for the Arts	175,000	100,000
International Hospital for Children, Richmond, VA	25,000	
International Medical Services for Health	30,875	
Izi Azi Foundation	5,000	
Kansas City CARE Clinic	25,243	
Kansas City Community Gardens	25,000	
Kingman Elementary School, Kingman, ME	5,000	
King's College London	56,062	
La Luz Center, Sonoma, CA	1,906	
La Maestra Family Clinic, Inc., San Diego, CA	150,000	
Le Bonheur Medical Center - Memphis, TN	4,990	
Lee Memorial Health System Foundation	50,000	
Liberty House	2,000	
Lighthouse of Oakland County, MI	1,200	
Loma Linda University	48,379	
Louisiana State University	45,770	
Lutheran Social Services, La Jolla, CA	300	
Maricopa Community Colleges Foundation	35,050	
Mary Bird Perkins Cancer Center	10,000	
Maryland Community Connection	1,500	
Mary's Center for Maternal & Child Care, Inc.	25,000	
Massey University	75,424	75,424
Matrix Human Services	20,000	20,000
Matrix: Midland Festival, Midland, MI	8,000	
McKenzie School District Family Resource Center	2,000	
McKinleyville High School	740	
Memorial Presbyterian Church, Midland, MI	200	
Memorial Sloan Kettering	35,000	
Michigan Council of Foundations	10,500	
Michigan Crossroads Council	15,000	

<b>ORGANIZATION</b>	<b>TOTAL</b>	<b>2018</b>
Michigan Health Improvement Alliance	104,500	52,250
Michigan 4-H Foundation	80,950	
Michigan Restaurant Association	47,000	
Michigan State University	281,730	
Michigan State University Extension	333,145	
Michigan State University Extension - 4H	35,891	
Michigan State University Extension - Project Fresh	890,853	
Midland Area Community Foundation	20,000	
Midland Board of Education	570	
Midland Camping Council	46,330	
Midland County (Michigan) Council on Aging	324,202	234,202
Midland County Educational Service Agency	66,260	
Midland County Emergency Food Pantry	35,000	25,000
Midland County, Michigan	500	
Midland Foundation - Riverside Place	300,000	
Midland Foundation - Washington Woods	30,000	
Midland Preschool Center, Inc.	24,700	
Mid-Michigan Alliance, Clare, MI	8,900	
MidMichigan Medical Center, Midland, MI	203,914	
Mil Milagros, Inc.	30,000	
Monroe County Health Department	9,517	
Montachusett Veterans Outreach Center, Inc.	1,500	
Montessori Children's House, Traverse City, MI	145,000	
Mother Waddles Mission, Detroit, MI	2,000	
Munson Medical Center	48,040	48,040
Nemours/Alfred I. duPont Hospital for Children	18,290	18,290
Newport Hospital and Health Services Foundation	15,000	
New York Institute of Technology	106,209	27,596
Northwest Michigan Community Action Center	98,000	
Northwest Michigan Human Services Agency	20,000	
Northwestern University Medical School	100,000	
Northwood University	30,700	
Nurses for Newborns Foundation, St. Louis, MO	5,000	
Open Hand Atlanta	46,306	
Oregon State University Foundation	11,316	
Our Lady of Mercy Community Outreach	10,000	
Outreach for World Hope	13,950	
Paris Diderot University	60,000	30,000
Peninsula Volunteers, Inc., Menlo Park, CA	10,000	
Physicians Committee for Responsible Medicine	20,000	
Place of Enlightenment	5,000	
Progress Center, Longview, WA	12,000	
Project Concern International	219,671	
Project Peanut Butter	93,278	
Regional Food Bank of Northeastern NY	20,000	
Resources for Child Caring, St. Paul, MN	4,000	
Rhode Island Community Food Bank	8,000	
Richland School District, Columbia, SC	30,000	
River House	10,000	10,000
Royal Melbourne Institute of Technology University	31,810	31,810
Saginaw Valley State University	1,119,311	
Salvation Army - Columbus, OH	10,000	
Salvation Army - Eastern Michigan	12,000	
Salvation Army - Midland, MI	45,850	
Salvation Army - San Diego, CA	15,000	
Saranac Community Schools	624	
Scripps Memorial Hospitals Foundation	5,000	
Second Harvest Heartland	15,000	
Share Our Strength - Detroit, MI	10,000	
Sharp Grossmont Hospital	2,500	
Siskiyou Food Assistance Corporation	7,500	
Skiff Medical Center	12,000	
Spanish Catholic Center of Catholic Charities	20,000	
Sprouts Cooking Club	7,240	
St. John's Research Institute, Bangalore, India	61,569	

<b>ORGANIZATION</b>	<b>TOTAL</b>	<b>2018</b>
St. Joseph the Worker School	5,000	5,000
St. Mary's Medical Center - Saginaw, MI	52,800	
State University of New York at Buffalo	45,000	
State University of New York School of Optometry	31,717	
Steppingstone Inc.	2,000	
Still Creek Boys Ranch, Kurten, TX	16,950	
Syracuse University	474,907	
Texas A&M Agrilife Research	25,925	
Texas A&M University	742,408	
Texas Agricultural Extension Service	36,800	
The Carl & Emily Center for Health Education	17,100	
The Central Rivers Farmshed	41,380	
The Nutrition Center	68,875	
The Research Institute at Nationwide Children's Hospital	150,786	
Trustees of Boston University	140,300	
Tufts University	293,809	110,829
U.S. Committee for UNICEF	34,500	
University of Birmingham, UK	124,977	
University of Botswana	81,766	
University of California, Davis	229,742	
University of California, San Diego	99,121	
University of California, San Francisco	227,205	
University of Cincinnati	52,380	
University of Connecticut	43,193	
University of Georgia	54,561	
University of Hawaii at Manoa	79,828	
University of Lancaster	56,221	
University of Limerick	126,390	
University of Melbourne	73,276	
University of Michigan	139,952	
University of Minnesota	134,208	
University of Minnesota, Regents of	205,643	53,299
University of Missouri	82,458	
University of Nebraska, Lincoln	60,631	
University of Nevada, Las Vegas	43,799	
University of Nevada, Reno	29,166	
University of North Carolina, Greensboro	79,146	41,177
University of San Diego	34,500	
University of Sydney	70,200	
University of Tennessee, Knoxville	99,996	
University of Texas Health Science Center	81,066	
University of Toronto	128,326	48,000
University of Wisconsin, La Crosse	5,083	
University of Wisconsin, Stout	9,374	
Vanderbilt University Center for Quality Aging	136,447	136,447
Vanderbilt University Medical Center	72,266	
Victoria University, Melbourne, Australia	68,625	
Victory Garden Foundation Inc.	60,000	
Wake Forest University Health Sciences	66,000	
Washington University School of Medicine	347,560	
Washington University, St. Louis, MO	275,985	
West Midland Family Center	116,374	
West Virginia Hospital Association	40,000	
Western Michigan University	15,463	
WIC Public Health Foundation, Enterprises, CA	21,931	
Woods Hole Marine Biological Laboratory	17,736	
Wuqu' Kawoq/Maya Health Alliance	18,000	
Yale University School of Medicine	74,350	
YMCA of Greater Grand Rapids	35,000	
YMCA Hayo-Wen-Ha Camps	80,000	40,000
Youth Living Centers - Inkster, MI	10,000	
Ypsilanti Health Initiative, Ann Arbor, MI	10,000	
YWCA of Lincoln, NE	5,175	
<b>TOTALS</b>	<b>19,181,254</b>	<b>1,498,742</b>

## BOARD OF TRUSTEES

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Gail E. Lanphear, Chairman of the Board.....	Grawn, Michigan
Mark Ostahowski, M.D., President.....	Midland, Michigan
Dale Baum, Ph.D., Secretary.....	Oakland, California
William Lauderbach, Treasurer and Financial Vice President..	Midland, Michigan
Laurie Bouwman, Assistant Secretary.....	Interlochen, Michigan
Ann Jay, Trustee.....	Pinconning, Michigan
Patrick J. Oriel, Ph.D., Trustee.....	Glen Arbor, Michigan
Mary Neely, Trustee.....	Midland, Michigan
Charles B. Kendall, Trustee.....	Midland, Michigan
Leslie A. Hildebrandt, Ph.D., Trustee.....	Shepherd, Michigan
Heather Kelto, Trustee.....	Interlochen, Michigan
Amanda Bouwman, Trustee.....	Owosso, Michigan

Kathy McDonald, Staff Assistant.....	Midland, Michigan
Mogen Mcallister, Junior Apprentice.....	Interlochen, Michigan
Maclain Mcallister, Junior Apprentice.....	Interlochen, Michigan

## GRANT APPLICATION PROCEDURE

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The Allen Foundation Inc. operates under the laws of the State of Michigan, with offices in Midland. In order to be considered for an Allen Foundation grant, you must be a non-profit organization, and be able to provide us with a copy of your federal Internal Revenue Service certification of 501(c) (3) tax-exempt status. Academic research under an Allen Foundation grant should be conducted under the leadership of a principal investigator who is a full-time regular faculty member with tenure or on tenure track. The foundation does not directly administer the programs which it funds. Recipients are asked to submit yearly progress reports and a financial accounting concerning the expenditures of the foundation grant.

Grants are strictly limited under the terms of the charter to projects that benefit programs for human nutrition in the areas of health, education, training, and research. The foundation requires electronic submission of all unsolicited applications for consideration for possible funding. Please go to: <http://www.allenfoundation.org/> and follow the instructions for filing a grant application online. The next deadline for submission of proposals is January 15, 2020. This deadline means that any proposal submitted electronically on or after January 15, 2020, will be considered for possible funding in 2021. The decisions of the board of trustees will be posted on the foundation's website in June of each year. Because of the number of proposals received and the limited resources of the foundation, applicants should never view possible declinations to fund their proposals or delays in reviewing their proposals as judgments on the actual merits of their proposals.

### ALLEN FOUNDATION INC.

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